

RECORDATION NO. 10313-4

APR 1 - 1981 - 11 25 AM

INTERSTATE COMMERCE COMMISSION

10313-4

EQUIPMENT TRUST AGREEMENT
SUPPLEMENT NO. 7

Statement of Changed Car Numbers

EQUIPMENT TRUST AGREEMENT SUPPLEMENT NO. 7, dated March , 1981, between THE CHASE MANHATTAN BANK (NATIONAL ASSOCIATION), a national banking association (hereinafter called the "Trustee"), as Trustee under the Equipment Trust Agreement hereinafter referred to, and EMONS INDUSTRIES, INC., a New York corporation (hereinafter called the "Company").

The Trustee and the Company have heretofore entered into the Equipment Trust Agreement dated as of April 1, 1979 (the "Original Equipment Trust Agreement"; and as the same may be supplemented or modified from time to time, the "Equipment Trust Agreement").

The Equipment Trust Agreement provides for the execution and delivery from time to time of Equipment Trust Agreement Supplements for the purpose of evidencing the subjection and the leasing of specific equipment under the Equipment Trust Agreement as and when delivered by the Trustee to the Company in accordance with the terms thereof.

A counterpart of the Original Equipment Trust Agreement was recorded by the Interstate Commerce Commission (the "ICC") on April 26, 1979 and assigned Recordation No. 10313. Supplements to the Original Equipment Trust Agreement were recorded by the ICC on the dates, and were assigned the recordation numbers, set forth below:

<u>Supplement No.</u>	<u>Recordation Date</u>	<u>Recordation Number</u>
1	August 27, 1979	10313-J
2	September 26, 1979	10313-M
3	November 2, 1979	10313-P
4	January 28, 1980	10313-S
5	March 21, 1980	10313-U
6	April 1, 1980	10313-W

The serial numbers of thirty-four of the units of equipment previously subjected to the Equipment Trust Agreement have been changed and the Company wishes to file this Supplement to reflect such change.

NOW, THEREFORE, the Trustee and the Company hereby agree as follows:

1. Annexed hereto as Schedule A is a list showing the original serial numbers and the new serial numbers of thirty-four units of equipment which are subject to the Equipment Trust Agreement.


2. All of the terms and provisions of the Equipment Trust Agreement are hereby incorporated by reference in this Equipment Trust Agreement Supplement to the same extent as if fully set forth herein.

IN WITNESS WHEREOF, the Trustee and the Company have caused this Equipment Trust Agreement Supplement to be duly executed as of the day and year first above written and to be delivered in the State of New York.

ATTEST:

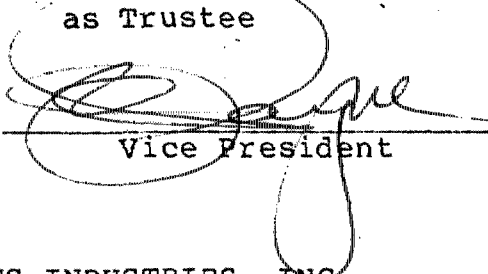

Assistant Secretary

ATTEST:


Assistant Secretary

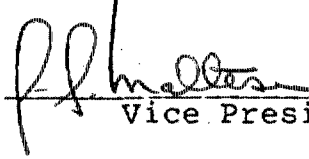
THE CHASE MANHATTAN BANK
(NATIONAL ASSOCIATION),
as Trustee

By:


Vice President

EMONS INDUSTRIES, INC.

By:


Vice President

STATE OF NEW YORK)
 : SS.:
COUNTY OF NEW YORK)

On this 31st day of March, 1981, before me personally came J. A. FINNEGAN, to me personally known, who, being by me duly sworn, says that he resides at RD 2 Box 145 Hiram Road, Cold Spring, N.Y. 10516; that he is a Vice President of THE CHASE MANHATTAN BANK (NATIONAL ASSOCIATION), one of the corporations described in and which executed the foregoing instrument; that he knows the seal of said corporation; that the seal affixed to the said instrument is the corporate seal; that it was so affixed by authority of the By-laws of said corporation, and that he signed his name thereto by like authority.

Jo-Ann Finnegan
NOTARY PUBLIC

My Commission Expires:

JO-ANN FINNEGAN
NOTARY PUBLIC; State of New York
No. 30-4681569
Qualified in Nassau County
Certificate Filed in New York County
Commission Expires March 30, 1982

: SS.:

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Edyre Hanonovic
NOTARY PUBLIC

MY COMMISSION EXPIRES
JANUARY 31, 1985
YORK, YORK COUNTY, PA.

SCHEDULE A

Change of serial numbers for 34 railroad freight cars subject to an Equipment Trust Agreement dated April 1, 1979 between Emons Industries, Inc. and The Chase Manhattan Bank (National Association) as Trustee

Original Serial Numbers

MPA 7715 through 7722,
inclusive

MPA 7726 through 7743,
inclusive

MPA 7745 through 7749,
inclusive

MPA 7902 through 7904,
inclusive

New Serial Numbers

MPA 37715 through 37722,
inclusive

MPA 37726 through 37743,
inclusive

MPA 37745 through 37749,
inclusive

MPA 37902 through 37904,
inclusive